

ASSET PROTECTION THROUGH A PASSAGE TRUST™ CHANGES EVERYTHING

The Passage Trust™ is a Nevada self-settled spendthrift trust designed to provide the most advanced creditor protection available. Its unique design allows you to protect your assets from creditors and predators while maintaining simplicity and flexibility.



Without proven protection, you could lose everything you've worked so hard to obtain. A simple business or personal error is all it takes. You are at risk right now, but you don't have to be.

Is Your Nest Egg Vulnerable?

Creditors go after large financial accounts, including IRAs, investments, brokerage, or cash, and properties, including real estate, RVs, vacation

homes, boats, anything that is titled in your personal name is fair game for them to pursue. The Passage Trust™ protects your assets from creditors seeking to take everything and anything you own. In the event you are sued, assets placed in this trust can live safely in the hands of a trustee in the state of Nevada. Nevada law has unparalleled protection from creditors and has strong existing case law to back it up.

You Want Your Assets to Be More Secure. We Can Help.

We've created an easy to follow, step-by-step process for you.



STEP 1—APPLY

Apply - fill out a simple form providing us with basic information including the estimated value of your assets.



STEP 2—SUBMIT

Once this form is submitted, we'll reach out to you. You'll get every question answered along with an accurate idea of what it costs and the path forward to the most comprehensive asset protection available.



STEP 3—PREPARE

Our experienced attorneys will prepare your documents and create a trust unique to you and your needs. Integrated perfectly into your current estate, tax and succession plan.



STEP 4—PROTECT

Experience Advanced Asset Protection - With a completed Passage Trust™, your assets will be protected. Any worry about losing it to creditors will be gone.

100% Legal and Backed by Strong Legal Precedent

- » Nevada asset protection law means the Passage Trust™ is seen as a separate entity under state law. This means that your creditors cannot take assets in your Passage Trust™ because they are not your assets.
- » Although it sounds too-good-to-be-true, it isn't. It is a Nevada statutory law and has been for nearly twenty years. It has been tested and proven. The Nevada Supreme Court recently decided in favor of the debtor, upholding the integrity of this type of trust.

100% Ethical (no shady off-shore accounts)

- » The Passage Trust™ provides a superior level of asset protection over any other domestic or offshore trust. The Passage Trust™ employs the most comprehensive asset protection laws of any domestic domicile while avoiding the administrative costs, hassle and tax filings of an offshore trust.

Integrates seamlessly with existing tax plan, estate plan and succession plan

- » The Passage Trust™ provides asset protection from creditors without all the pain of changing your existing plans.

Estate Planning Integration - The Passage Trust™ secures the ownership, revenue streams, or gain from

the disposition of the company or companies for the next generation. Aside from the outstanding asset protection established through the implementation of the Passage Trust™, a comprehensive estate plan is put in place. For example, the estate plan addresses orderly disposition of asset to heirs, eliminates estate tax, provides a legacy and avoids probate.

Tax Planning Integration - The Trust has multiple features to integrate it into a grantor's tax plan. Unless there is a benefit to altering an existing tax plan, the Trust can be tailored so that existing planning is not altered and depending upon the tax rates and policies of the residence of the trustees and beneficiaries, it is possible the Trust will actually lower or eliminate State tax. At the federal level, the grantors, fiduciaries and beneficiaries are not required to do multiple complex filing and disclosures as is the case with offshore trusts. You end up with superior asset protection than an offshore trust without other tax filing complications.

Succession Planning Integration - The Passage Trust™ contemplates the transition of the company to a third party, existing heirs, a key group of employees and employee stock ownership plan. A hallmark to having The Passage Trust™ in place before an event of succession is that once funds are received for the disposition of the company or assets, the funds are fully asset protected and integrated into the estate plan.

You'll Have an Experienced Law Firm by Your Side Every Step of the Way

Lobb & Plewe has been serving people like you since 1993. With over a quarter-century of legal experience, we know that you want to be secure and confident with your savings. In order to do that you need to protect them. The problem is, assets in your bank accounts, trust accounts, real estate and the stock market are vulnerable to creditors. You're worried you could lose everything. We believe you shouldn't have to worry about whether your assets and future are secure.

We completely understand what it's like to build up wealth only to realize it's all at risk. That's why you should use our firm's 25+ years of legal experience to help guide you to real asset security.

You don't have to worry anymore about losing everything you've worked hard to build. Now you can rest easy with the proven security and protection of The Passage Trust™.

Learn More About Protecting Your Assets

Legitimate and ethical asset protection doesn't need to be complicated. Apply today or give us a call and we'll answer your questions free of charge.

